## Form **990**

**Return of Organization Exempt From Income Tax** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For the	he 2021 calen	dar year, or tax yea	r begir	nning		, 2021,	and ending	9		,	20	
В	Check	if applicable:	С							D Employ	er identi	fication number	
	Ad	ddress change	RISE, INC.							82-	18768	315	
	Na	ame change	820 KODAK DR	IVE						E Telepho			
	-	itial return	LOS ANGELES,	CA	90026					(31	n) 98	30-1346	
	$\mathbf{H}$	nal return/terminated								(31	0) 50	00 1040	
	$\mathbf{H}$									<b>G</b> Gross r	ه ــــــ د	1 270	0 E 4
	$\mathbf{H}$	mended return	<b>F</b> Name and address o	f neinaine	al officer.			I	<b>⊔(a)</b> Is this :	a group retur		<u> </u>	X No
	Ap	pplication pending			ai officer:				` '			103	A No
			SAME AS C AE				T	1 1-0-	If "No,"	subordinates attach a list	. See inst	? Yes	NO
<u>_</u>		exempt status:		1(c) (	<u>4</u> ) <b>▼</b> (II	nsert no.)	4947(a)(1) or	527					
J			W.RISEFREE.O			1			• •	exemption nu			
K		n of organization:	X Corporation Tru	ıst	Association	Other ►	LY	ear of formation	on: 201	7 <b>M</b> s	State of le	egal domicile: CA	
Pa	rt I	Summar	у										
	1		be the organization'						THE COS	ST OF	<u>HIGHI</u>	ER EDUCAT	ION
ė		<u>NEVER_PR</u>	EVENTS STUDE	NTS_	<u>FROM PUR</u>	<u>SUING T</u>	HEIR DRE	<u>AMS</u>					
ä													
en	_	=		- <del></del> -									
Activities & Governance	3	Check this bo	ox ► if the organizating members of the									sets.	4
~જ	4		dependent voting m								3		3
es	5		of individuals empl								5		<u>3</u>
₹	6		of volunteers (estir	-	-						6		0
턍	7a		ed business revenue								7a		0.
~			l business taxable in								7b		0.
							,			rior Year		Current Ye	
	8	Contributions	and grants (Part V	III. line	e 1h)					,175,0	139	1,270	
Revenue	9		rice revenue (Part V							, 110,0	,55.	1,210	,004.
Ver	10		ncome (Part VIII, co										
æ	11		e (Part VIII, column										
	12		e - add lines 8 thro							,175,0	39.	1,270	.054.
_	13		imilar amounts paid							, = : - , -			, , , , , , ,
	14		to or for members										
	15	•	er compensation, er	•	-					117,1	96	94	,781.
Expenses	16 a		fundraising fees (Pa									<u> </u>	,,,,,,
en:	IUU												
ᄶ	D		sing expenses (Part			· -		814.					
_	17		ses (Part IX, column							,140,1		1,213	
			es. Add lines 13-17							,257,3		1,308	
	19	Revenue less	expenses. Subtrac	t line 1	18 from line	12				-82,3			,369.
Jo of										g of Currer		End of Ye	
sets	20		(Part X, line 16)							58,0	)71.	20	,237.
Net Assets	21	Total liabilitie	s (Part X, line 26).								0.		535.
ξž	22	Net assets or	fund balances. Sub	tract I	ine 21 from l	line 20				58,0	71.	19	,702.
Pa	ırt II	Signatur	e Block										
Und	er penal	Ities of perjury, I de	eclare that I have examine	this ret	urn, including ac	companying sch	edules and stater	ments, and to t	he best of m	y knowledge	and belie	ef, it is true, correct	, and
COIII	piete. D	eciaration of prepa	erer (other than officer) is t	aseu on	all illionnation o	n which prepare	r iias arīy kriowied	uge.					
Sig	gn	Signatu	re of officer						Da				
He	re		WELL LUBIN						PRES1	IDENT			
		, ,	print name and title					1					
		Print/Type p	preparer's name		Preparer's sign	nature		Date		Check	if <sup>f</sup>	PTIN	
Pa	id	ANTHON	NY P. BONENFA	NT	ANTHONY	Y P. BON	ENFANT			self-employ	ed ]	P00104187	
Pr	epare	er Firm's name	► ANTHONY	BONE	NFANT &	CO							
Us	e On	ily Firm's addre	ess ► 16633 VE	NTUR	A BLVD.	SUITE 1	005			Firm's EIN	<b>95-</b>	-4812813	
			ENCINO,							Phone no.	(818		15
Ma	y the I	IRS discuss th	is return with the pr			ve? See inst	ructions					X Yes	No

Par	t III	Statement of Program Service Accomplishments	_
	=		X
1	-	describe the organization's mission:	
	SEE_	CHEDULE O	
2	Did th	organization undertake any significant program services during the year which were not listed on the prior	
	Form	90 or 990-EZ?	)
	If "Yes	describe these new services on Schedule O.	
3		organization cease conducting, or make significant changes in how it conducts, any program services?	)
	If "Yes	describe these changes on Schedule O.	
4	Section	the organization's program service accomplishments for each of its three largest program services, as measured by expenses of 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, renue, if any, for each program service reported.	
4 a	(Code	) (Expenses \$ 764,951. including grants of \$ ) (Revenue \$	)
	FRE	COLLEGE ADVOCACY:	
		, INC. RECRUITED AND TRAINED STUDENTS TO LEAD A NATIONWIDE FREE COLLEGE ADVOCACY	
	<u>CAM</u>	AIGN IN SUPPORT OF THE BIDEN'S BUILD BACK BETTER AGENDA WHICH WOULD INCLUDE TWO	
		S OF FREE COMMUNITY COLLEGE. ACTIVITIES INCLUDED SHARING STUDENT STORIES,	
	<u>COL</u>	ECTING PETITION SIGNATURES, AND MEETING WITH LAWMAKERS IN WASHINGTON D.C.	
4 b	(Code		)
	<u>SEE</u>	CHEDULE O	
4 c	: (Code	) (Expenses \$	_)
		ENT CIVIC PARTICIPATION:	
		021, RISE, INC. CONTINUED GROWING ITS BLACK THE VOTE PROGRAM - A TRAINING PROGRA	M
		PATHWAY FOR BLACK COLLEGE STUDENTS TO EMBRACE THEIR POWER AND LEAD	
		SFORMATIONAL CHANGE ON THEIR CAMPUSES AND IN THEIR COMMUNITIES. RISE RECRUITED A FIONAL 500 BLACK STUDENTS WHO LEARNED HOW TO FIGHT VOTER SUPPRESSION AND MOBILIZE	
		DEEDS NO MILE DOLLS	드_
	<u> 111E</u>	R PEERS TO THE POLLS.	
			 -
4 c		rogram services (Describe on Schedule O.)	
	(Ехре	ses \$ including grants of \$ ) (Revenue \$ )  regram service expenses > 1 176 848	
46	ı∩talı	rogram service expenses   I I / 6 X / X	

## Form 990 (2021) RISE, INC. Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		Х
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
ā	a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a		Х
t	Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII.	11 b		Х
C	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII.	11 c		Х
C	d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX.	11 d		Х
e	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	Χ	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f		Х
12 a	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII	12a		Х
Ł	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Χ
14 a	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
k	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If 'Yes,' complete Schedule F, Parts II and IV</i>	15		Х
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If 'Yes,' complete Schedule F, Parts III and IV</i>	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II.	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		Х
20a	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20a		Х
b	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II.	21		Х

# Form 990 (2021) RISE, INC. Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		Х
24	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a	24a		Х
	<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	<b>d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25	a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.	25b		Х
26	former officer, director, trusteé, key employee, créator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part II</i>	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If 'Yes,' complete Schedule L, Part III.	27		Х
28	instructions for applicable filing thresholds, conditions, and exceptions):			
	<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> 'Yes,' complete Schedule L, Part IV	28a		Χ
	<b>b</b> A family member of any individual described in line 28a? If 'Yes,' complete Schedule L, Part IV	28b		X
	c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If Yes,' complete Schedule L, Part IV.	28c		Χ
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	contributions? If 'Yes,' complete Schedule M	30		Χ
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Х	
	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	<b>b</b> If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If</i> 'Yes,' complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	37		Х
38	Note: All Form 990 filers are required to complete Schedule O.	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
	a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		.03	110
	b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
	(gambling) winnings to prize winners?	1 c	X	
7	TFFA0104I 09/22/21	Earm	gan /	ฑกวา

Form 990 (2021) RISE, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2 8	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 1			
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . See instructions.			
3 8	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a		X
I	olf 'Yes,' has it filed a Form 990-T for this year? <i>If 'No' to line 3b, provide an explanation on Schedule 0</i>	3 b		
4 8	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a		Х
	olf 'Yes,' enter the name of the foreign country►			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b		X
	: If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c		
6 8	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a	Χ	
ı	olf 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b	Х	
7	Organizations that may receive deductible contributions under section 170(c).			
i	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and			
	services provided to the payor?	7 a		
	olf 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b		
(	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7с		
	I If 'Yes,' indicate the number of Forms 8282 filed during the year	,,		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899			
•	as required?	7 g		
ı	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a	7 h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring			
	organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
ä	Did the sponsoring organization make any taxable distributions under section 4966?	9 a		
ı	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9 b		
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	a Gross income from members or shareholders			
	against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a		
	olf 'Yes,' enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
č	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
ı	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
(	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14 a		Х
ı	olf 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation on Schedule O	14 b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	15		v
	excess parachute payment(s) during the year?	15		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If 'Yes,' complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any	17		
	activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		

Part VI Governance, Management, and Disclosure. For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 3 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Χ Did the organization have members or stockholders?..... 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8 b 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses on Schedule Q..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10 a Did the organization have local chapters, branches, or affiliates?..... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ Χ **14** Did the organization have a written document retention and destruction policy?..... 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15 a **b** Other officers or key employees of the organization..... 15 b X If 'Yes' to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16 a **b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?.. Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > CA Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records

MAXWELL LUBIN 820 KODAK DRIVE LOS ANGELES CA 90026 (310) 980-1346

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any relati	ed organiz	ation	con	nper	ısate	ed any	y cu	rrent officer, direct	or, or trustee.	
(A) Name and title	(B) Average hours per week (list any hours for related organizations	is	both dir	n an c	ot che unles officer /truste	,		(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) MAXWELL LUBIN	below dotted line)	stee	rustee		e	pensated				
PRESIDENT	0	Х		Х				82,498.	0.	0.
(2) MORLEY WINOGRAD VICE PRESIDENT	2	Х		Х				0.	0.	0.
(3) RYAN MORGAN SECRETARY/TREAS	2	Х						0.	0.	0.
(4) NADYA CHINOY DABBY DIRECTOR	2	Х						0.	0.	0.
(9) 										
(10)										
(11)		-								
(12)								_	_	
(13)										
(14)										

Part V	II   Section A. Officers, Directors, 1rt	(B)	Ney		•		es, a	anc	a nignest con	ipensateu Emp	oyees (	continuea)
		(B) (C) Position Average (do not check more than one							(D)	<b>(F)</b>		-
	<b>(A)</b> Name and title	Average hours	box	, unle	ess pe	erson	is both	n an	<b>(D)</b> Reportable	<b>(E)</b> Reportable		F)
	name and title	per week		-			or/trust		compensation from	compensation from related organizations (W-2/1099-	of o	
		(list any hours	Individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	the orga	ation from Inization elated
		for related	rect:	ution	œ	emp	est c oyee	<u>e</u>	·			zations
		organiza - tions below	¥ 5	lal tr		loye	, omb					
		dotted line)	stee	etsu		()	ensa					
				₹13			led					
(15)												
(16)												
(17)												
(10)												
(10)			•									
(19)												
<u> </u>			•									
(20)												
(21)												
(22)												
(22)												
(23)			•									
(24)												
<u></u>			•									
(25)												
	btotal							<b>•</b>	82,498.	0.		0.
	tal from continuation sheets to Part VII, Section							<b>•</b>	0.	0.		0.
	tal (add lines 1b and 1c).								82,498.	0.		0.
	al number of individuals (including but not limited m the organization ► 0	to those i	istea	abov	ve) \	WHO	recen	veu	more than \$100,00	o or reportable comp	ensation	
1101	Ti the organization (										1	'es No
<b>3</b> Did	the organization list any former officer direct	tor tructo	o ko		mnl	0) (0.0	orl	hiak	act componented	omployoo		C3 140
on	I the organization list any <b>former</b> officer, direc line 1a? If 'Yes,' complete Schedule J for suc	h individu	al								. 3	Х
<b>4</b> For	any individual listed on line 1a, is the sum of	reportab	le co	mne	ensa	tion	and	oth	er compensation	from		
the	organization and related organizations greate ch individual	er than \$1	50,00	00?	If '	es,	com	ıple	te Schedule J for		4	Х
	l any person listed on line 1a receive or accru									individual	-	^
for	services rendered to the organization? If 'Yes	s,' comple	te So	chea	lule	J fo	r suc	h p	erson		. 5	Х
	n B. Independent Contractors											
I Con	mplete this table for your five highest compen npensation from the organization. Report compen	sated inde sation for	epen the c	deni alen	t coi dar '	ntrad vear	ctors endir	tha ng v	it received more th vith or within the or	nan \$100,000 of ganization's tax vear		
	(A) Name and business addi					,			(B)		(C)	
	Name and business add	ress							Description of	of services	Compens	sation
2 Tot	al number of independent contractors (including b	out not limi	ited to	h the	nse I	ister	laho	Ve)	who received more	than		
	20,000 of compensation from the organization		icu il	o uic	,JU 1		. 400	•0)	lo received more	GIGHT		
	, 3. 33paaa.a 110111 110 0194111241011	U										20 (2021)

#### Form 990 (2021) RISE, INC 82-1876815 Page 9 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII.... (B) Related or (A) Total revenue (D) Unrelated Revenue excluded from tax exempt business under sections 512-514 function revenue revenue 1 a Federated campaigns . . . . . . . . Gifts, Grants, ilar Amounts **b** Membership dues..... 1 b c Fundraising events..... 1 c d Related organizations..... 1 d e Government grants (contributions) . . . . 1 e Contributions, and Other Sin f All other contributions, gifts, grants, and similar amounts not included above . . . 1 f 1,270,054 q Noncash contributions included in lines 1a-1f. . . . . . . . . . h Total. Add lines 1a-1f . . . . 1,270,054 **Business Code** Program Service Revenue b **f** All other program service revenue. . . g Total. Add lines 2a-2f ..... Investment income (including dividends, interest, and Income from investment of tax-exempt bond proceeds (i) Real (ii) Personal 6 a Gross rents . . . . . . . 6a **b** Less: rental expenses 6b c Rental income or (loss) 6c d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory **b** Less: cost or other basis 7a 7b and sales expenses c Gain or (loss). . . . . . . 7с **d** Net gain or (loss)..... 8 a Gross income from fundraising events Other Revenue (not including \$ of contributions reported on line 1c). See Part IV, line 18 . . . . . . . . . . . . 8a 8b **b** Less: direct expenses..... c Net income or (loss) from fundraising events ...... 9 a Gross income from gaming activities. 9a **b** Less: direct expenses..... 9b c Net income or (loss) from gaming activities..... **10 a** Gross sales of inventory, less..... returns and allowances. . . . . . . . . . 0a 10b **b** Less: cost of goods sold.... **c** Net income or (loss) from sales of inventory..... **Business Code** Miscellaneous Revenue d All other revenue.

270

, 054

0

0

e Total. Add lines 11a-11d

12

Total revenue. See instructions......

#### Part IX Statement of Functional Expenses

SOP 98-2 (ASC 958-720).....

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX. (C) (D) Do not include amounts reported on lines Total expenses Program service Management and Fundráising 6b, 7b, 8b, 9b, and 10b of Part VIII. general expenses expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21..... Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Compensation of current officers, directors, trustees, and key employees ..... 8,250 0. 82,498. 74,248. Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)...... 0 0 0 0. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)..... 11,055 1,228 12,283 11 Fees for services (nonemployees): 95,151 85,636 9,515 **c** Accounting..... 24,952 22,457 2,495 **d** Lobbying..... e Professional fundraising services. See Part IV, line 17... Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule OSCH. 567,381. 63,042. 630,423. 12 Advertising and promotion..... 20,794. 18,715. 2,079. 13 Office expenses ..... 4,492 4,042 450 Information technology..... 14 15 Royalties..... 17 5,601 5,040 561 Payments of travel or entertainment expenses for any federal, state, or local public officials..... Conferences, conventions, and meetings.... 19 21 Payments to affiliates..... Depreciation, depletion, and amortization.... 23 13,950. 12,555 1,395. Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)..... a STUDENT EXPENSES 287,038 258,334 28,704 **b** <u>EVENT EXPENSES</u> 95,718 86,089 9,565 64. <u>18,8</u>14 2,090 c DUES AND SUBSCRIPTIONS 20,904 5.125 4,613 d MANAGEMENT TRAINING EXPENSE 512 750. 9,494. 7,869. 875 e All other expenses..... 25 Total functional expenses. Add lines 1 through 24e. . . 130,761 1,308,423. 1,176,848. 814. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► if following

		Check if Schedule O contains a response or note to	any line in this Part X			
				<b>(A)</b> Beginning of year		(B) End of year
	1	Cash – non-interest-bearing		58,071.	1	18,542.
	2	Savings and temporary cash investments		·	2	·
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		4		
	5	Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these per	er officer, director, contributor, or 35%		5	1 (05
	•		-		3	1,695.
	6	Loans and other receivables from other disqualified persection 4958(f)(1)), and persons described in section 4958(f)(1)).			6	
	7	Notes and loans receivable, net			7	
ţ	8	Inventories for sale or use			8	
Assets	9	Prepaid expenses and deferred charges			9	
Ä	10 a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10 a			
	b	Less: accumulated depreciation	10 b		10 c	
	11	Investments — publicly traded securities			11	
	12	Investments — other securities. See Part IV, line 11			12	
	13	Investments – program-related. See Part IV, line 11.		13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equal line	33)	58,071.	16	20,237.
	17	Accounts payable and accrued expenses			17	
	18	Grants payable			18	
	19	Deferred revenue	<u> </u>		19	
	20	Tax-exempt bond liabilities	_		20	
ë	21	Escrow or custodial account liability. Complete Part I	_		21	
Liabilities	22	Loans and other payables to any current or former off key employee, creator or founder, substantial contribu- controlled entity or family member of any of these per	itor, or 35%		22	
_	23	Secured mortgages and notes payable to unrelated th			23	
	24	Unsecured notes and loans payable to unrelated third	parties		24	
	25	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com	es to related third parties, plete Part X of Schedule D.		25	535.
	26	Total liabilities. Add lines 17 through 25		0.	26	535.
ıces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	X			
ā	27	Net assets without donor restrictions		58,071.	27	19,702.
Ba	28	Net assets with donor restrictions		·	28	,
Net Assets or Fund Balance		Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33.	ck here ►			
ō	29	Capital stock or trust principal, or current funds			29	
ध	30	Paid-in or capital surplus, or land, building, or equipm			30	
SS	31	Retained earnings, endowment, accumulated income,	<u> </u>		31	
t A	32	Total net assets or fund balances	_	58,071.	32	19,702.
울	33	Total liabilities and net assets/fund balances		58,071.	33	20,237.
RΔ			TEEA0111L 09/22/21	30,0,1.	L	Form <b>990</b> (2021)

Par	t XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI.				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,	270,0	)54.
2	Total expenses (must equal Part IX, column (A), line 25)	2		308,4	
3	Revenue less expenses. Subtract line 2 from line 1	3		-38,3	369.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		58,0	)71.
5	Net unrealized gains (losses) on investments.	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O).	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10		19,7	702
Par	t XII   Financial Statements and Reporting			± <i>J j</i>	02.
	Check if Schedule O contains a response or note to any line in this Part XII				
	Check it ochequie o contains a response of note to any line in this rait Air.			Yes	+
1	Accounting method used to prepare the Form 990: X Cash Accrual Other			163	NO
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain on Schedule O.				
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2	3	X
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewe separate basis, consolidated basis, or both:  Separate basis  Both consolidated and separate basis	ed on a			
b	Were the organization's financial statements audited by an independent accountant?		21	,	Χ
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  Separate basis  Both consolidated and separate basis	ite			
C	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		20		
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
3 a	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		3	1	Х
t	olf 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		31	0	
BAA	TEEA0112L 09/22/21		For	n <b>990</b>	(2021)

## Schedule B (Form 990)

**Schedule of Contributors** 

2021

Employer identification number

**2021** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990 or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

RISE, INC. 82-1876815 Organization type (check one): Filers of: Section: X 501(c)( 4 ) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year..... Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2021)

INC.

RISE,

82-1876815

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (b) Name, address, and ZIP + 4 (d) Type of contribution (c) Total contributions (a) No. Person Χ **Payroll** 70,000. Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (b) Name, address, and ZIP + 4 (c) Total contributions (a) No. Person **Payroll** Noncash (Complete Part II for noncash contributions.) (b) Name, address, and ZIP + 4 (a) No. (c)
Total contributions (d) Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (b) Name, address, and ZIP + 4 (d) Type of contribution (a) No. (c) Total contributions Person **Payroll** Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (a) No. (c) Total contributions (b) Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (a) No. (c) Total contributions (b) Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions.)

1

Name of organization Employer identification number

RISE, INC. 82-1876815

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional sp	pace is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ 	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		]  \$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		ė	
		Y	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		İs	
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		·	

Name of organization Employer identification number RISE, INC 82-1876815 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.).......... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

## SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Open to Public

Name of the organization Employer identification

RISE, INC. 82-1876815 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... 1 Aggregate value of contributions to (during year). . . . . . Aggregate value of grants from (during year)...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?... No Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes **Conservation Easements.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements. 2 a **b** Total acreage restricted by conservation easements. 2b c Number of conservation easements on a certified historic structure included in (a)..... d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register..... Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 ▶\$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1. (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1.....

**b** Assets included in Form 990, Part X.....

Part III Organizations Maintaining Colle	ections of Art, Histo	ricai i reasures, or	Other Similar Ass	sets (continuea)
3 Using the organization's acquisition, accession, a items (check all that apply):	nd other records, check ar	ny of the following that ma	ake significant use of its	collection
a Public exhibition	<b>d</b> Loan o	or exchange program		
<b>b</b> Scholarly research	e Other			
c Preservation for future generations				
4 Provide a description of the organization's collect Part XIII.	ions and explain how they	further the organization's	exempt purpose in	
<b>5</b> During the year, did the organization solicit or to be sold to raise funds rather than to be ma	intained as part of the o	rganization's collection?	'	Yes No
Part IV Escrow and Custodial Arrangen line 9, or reported an amount on	<b>nents.</b> Complete if the Form 990, Part X,	he organization ans line 21.	swered 'Yes' on Fo	orm 990, Part IV,
1 a Is the organization an agent, trustee, custodia on Form 990, Part X?	an or other intermediary	for contributions or othe	er assets not included	Yes No
<b>b</b> If 'Yes,' explain the arrangement in Part XIII a				
	·			Amount
c Beginning balance			1c	
<b>d</b> Additions during the year			1 d	
e Distributions during the year			1 e	
f Ending balance			1f	
2a Did the organization include an amount on Fo	rm 990, Part X, line 21,	for escrow or custodial	account liability?	Yes No
<b>b</b> If 'Yes,' explain the arrangement in Part XIII.	Check here if the explan	ation has been provided	d on Part XIII	
Part V Endowment Funds. Complete if	the organization an	swered 'Yes' on Fo	<u>rm 990, Part IV, li</u>	ne 10.
(a) Current	year <b>(b)</b> Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance				
<b>b</b> Contributions				
<b>c</b> Net investment earnings, gains,				
and losses				
d Grants or scholarships				
e Other expenditures for facilities and programs				
f Administrative expenses				
<b>q</b> End of year balance				
2 Provide the estimated percentage of the curre	ent year end halance (lin	e 1a. column (a)) held a		
a Board designated or quasi-endowment ►	%	e rg, coluini (a)) nela c		
b Permanent endowment ► %				
c Term endowment ► %				
The percentages on lines 2a, 2b, and 2c should e	egual 100%.			
	•			
<b>3 a</b> Are there endowment funds not in the possessior organization by:	of the organization that a	re held and administered	for the	Yes No
(i) Unrelated organizations				3a(i)
(ii) Related organizations				3a(ii)
<b>b</b> If 'Yes' on line 3a(ii), are the related organiza				
4 Describe in Part XIII the intended uses of the	organization's endowme	nt funds.		<u> </u>
Part VI Land, Buildings, and Equipmen				
Complete if the organization ans		n 990, Part IV, line	11a. See Form 99	00, Part X, line 10.
Description of property	(a) Cost or other basis	<b>(b)</b> Cost or other	(c) Accumulated	(d) Book value
Bescription of property	(investment)	basis (other)	depreciation	(d) Book value
<b>1 a</b> Land				
<b>b</b> Buildings				
c Leasehold improvements				
<b>d</b> Equipment				
e Other				
Total. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part X, c	column (B), line 10c.)		0.

BAA

Schedule D (Form 990) 2021

Investments - Other Securities.   Complete if the organization answered	l'Ves' on Form 99	N/A Deart IV line 11b See Form 9	00 Part V line 12
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of	
(1) Financial derivatives	(4) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	(c) mountain or tunnament occit or only or	
(2) Closely held equity interests.	_		
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
(l)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.)			
Part VIII Investments — Program Related.	<u>I</u>	N/A	
Complete if the organization answered		0, Part IV, line 11c. See Form 99	90, Part X, line 13
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-	of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) •	37.77		
Part IX Other Assets. Complete if the organization answered	N/A L'Yes' on Form 990	\ N Part IV line 11d See Form 90	0 Part X line 15
	scription	o, raitiv, into tra. occironii s	(b) Book value
(1)	'		
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (i	R) line 15 )	<b>&gt;</b>	
Part X Other Liabilities.	3) IIIIe 13.)		
Complete if the organization answered 'Yes' on F	orm 990. Part IV. line 1	1e or 11f. See Form 990. Part X. line 25.	
	iption of liability		(b) Book value
(1) Federal income taxes	•		· •
(2) PAYROLL TAXES PAYABLE			535.
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9) (10)			
(10)			
		<b>&gt;</b>	ESE
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)			535.
2. Liability for uncertain tax positions. In Part XIII, provide the text of the for tax positions under FASB ASC 740. Check here if the text of the footnote has	otnote to the organization's fi	nancial statements that reports the organization's I	iability for uncertain

Date of the state	10,0010
Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re	eturn. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	
1 Total revenue, gains, and other support per audited financial statements	1
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
a Net unrealized gains (losses) on investments	
b Donated services and use of facilities	
c Recoveries of prior year grants	
d Other (Describe in Part XIII.)	
e Add lines 2a through 2d.	2 e
3 Subtract line 2e from line 1	3
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a Investment expenses not included on Form 990, Part VIII, line 7b	
<b>b</b> Other (Describe in Part XIII.)	
c Add lines 4a and 4b.	4 c
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	
1 Total expenses and losses per audited financial statements	1
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:	
a Donated services and use of facilities	
b Prior year adjustments	
c Other losses. 2c	
c Other losses.         2 c           d Other (Describe in Part XIII.)         2 d	
	2 e
d Other (Describe in Part XIII.) 2 d e Add lines 2a through 2d.	2 e 3
d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.	
d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.	
d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.  4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	
d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.  4 Amounts included on Form 990, Part IX, line 25, but not on line 1:  a Investment expenses not included on Form 990, Part VIII, line 7b.  b Other (Describe in Part XIII.)  c Add lines 4a and 4b	
d Other (Describe in Part XIII.)  e Add lines 2a through 2d.  3 Subtract line 2e from line 1.  4 Amounts included on Form 990, Part IX, line 25, but not on line 1:  a Investment expenses not included on Form 990, Part VIII, line 7b.  b Other (Describe in Part XIII.)	3

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2021

#### **SCHEDULE 0** (Form 990)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

**2021** 

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for the latest information.

Employer identification number 82-1876815 RISE, INC

#### FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

RISE, INC. IS A CALIFORNIA NONPROFIT PUBLIC BENEFIT CORPORATION FORMED FOR SOCIAL WELFARE PURPOSES. RISE, INC.'S ACTIVITIES INCLUDE RECRUITING, ORGANIZING, AND TRAINING STUDENT LEADERS AND SUPPORTERS TO BECOME ADVOCATES FOR FREE COLLEGE TUITION AND CIVIC PARTICIPATION. RISE, INC. ALSO RECRUITS AND TRAINS STUDENTS TO BECOME PEER-TO-PEER CASE MANAGERS FOR STUDENTS FACING BASIC NEEDS INSECURITY.

#### FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS

DIRECT STUDENT SUPPORT:

CASE MANAGEMENT - BUILDING ON ITS WORK ADDRESSING STUDENTS' BASIC NEEDS IN THE WAKE OF THE COVID-19 PANDEMIC, RISE, INC. REFOCUSED THE STUDENT NAVIGATOR NETWORK, A PEER-TO-PEER CASE MANAGEMENT PROGRAM, AND BEGAN ESTABLISHING STUDENT NAVIGATOR NETWORKS ON COLLEGE CAMPUSES ACROSS THE COUNTRY. RISE BUILT PARTNERSHIPS WITH HIGHER EDUCATION ADMINISTRATORS TO DEVELOP THE TRUST AND SUPPORT NEEDED TO WORK WITH RISE TO INSTITUTIONALIZE THIS WORK, ULTIMATELY HIRING AND TRAINING STUDENT NAVIGATORS TO CONNECT PEERS EXPERIENCING BASIC NEEDS INSECURITY WITH LOCAL RESOURCES AND PUBLIC BENEFITS ON THEIR OWN CAMPUSES.

VACCINE EDUCATION & MOBILIZATION - RISE EDUCATION FUND LAUNCHED THE ALL MY FRIENDS CAMPAIGN TO ENCOURAGE STUDENTS AND YOUTH TO GET THE COVID-19 VACCINE. RISE EDUCATION FUND HIRED AND TRAINED 150 STUDENTS IN DETROIT, ATLANTA AND NEW YORK CITY TO BE VACCINE EDUCATION & MOBILIZATION AMBASSADORS AND LEAD RELATIONAL ORGANIZING EFFORTS TO EDUCATE AND MOBILIZE PEERS TO GET VACCINATED IN THEIR COMMUNITIES. IN ADDITION, RISE PUBLISHED A COMPREHENSIVE GUIDE EDUCATING STUDENTS AND YOUTH ABOUT THE COVID-19 VACCINES AND DISPELLING COMMON MISINFORMATION AND MYTHS ABOUT THE VACCINES. IN TOTAL, RISE AMBASSADORS ENGAGED 10,000+ STUDENTS AND YOUNG PEOPLE IN CONVERSATIONS

Schedule O (Form 990) 2021 Page **2** 

Name of the organization

RISE, INC.

Employer identification number
82-1876815

#### FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE TAX RETURN WILL BE REVIEWED AND ACCEPTED AT BOARD MEETING.

#### FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

THE GOVERNANCE POLICIES ARE IN PROGRESS.

#### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

AVAILABLE UPON WRITTEN REQUEST PRESENTED AT OFFICE OF ORGANIZATION.

#### FORM 990, PART IX, LINE 11G OTHER FEES FOR SERVICES

		(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUND- RAISING
CORE STAFF CONTRACTORS SUBCONTRACTORS	TOTAL \$	627,423. 3,000. 630,423.	564,681. 2,700. \$ 567,381.	62,742. 300. \$ 63,042.	\$ 0.

BAA Schedule O (Form 990) 2021

#### **SCHEDULE R** (Form 990)

**Related Organizations and Unrelated Partnerships** 

Part I Identification of Disregarded Entities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

**(b)** Primary activity

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

2021

OMB No. 1545-0047

Open to Public Inspection

(f) Direct controlling entity

Department of the Treasury Internal Revenue Service Name of the organization

(a)
Name, address, and EIN (if applicable) of disregarded entity

Employer identification number RISE, INC. 82-1876815

(c)
Legal domicile (state or foreign country)

(d) Total income

(e) End-of-year assets

<u>(')</u>							
(2)							
(3)							
Part II Identification of Related Tax-Exempt O had one or more related tax-exempt or g	<b>rganizations.</b> Complete panizations during the ta	if the organization ax year.	answered 'Yes	' on Form 990, Pa	rt IV, line 34, b	ecause it	
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controll entity	ing Sec 51	<b>(g)</b> 12(b)(13) led entity?
(1) RISE EDUCATION FUND						Yes	No
820 KODAK DR. LOS ANGELES, CA 90026 84-3954465	FREE COLLEGE ADVOCACY/ ST.CIVIC PARTIC.	CA	501 (C) (3)	LINE 8	N/A		X
(2)	01101110 1111111101	912			=1, ==		
(3)							
<u>(4)</u>							

Part III	Identification of Related Organizations Taxable as a Partnership	Complete if the organization answered 'Yes' on Form 990, Part IV, line 34,
	because it had one or more related organizations treated as a pa	rtnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana part	i) ral or aging ner?	(k) Percentage ownership
		country)		512-514)			Yes	No	1065)	Yes	No	
<u>(1)</u>												
(2)	  -											
	-											
	-											
-												
(3)	-											
	-											
	-											

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(g) Share of end-of- year assets	(h) Percentage ownership	Sec 512 controlle	( <b>i)</b> 2(b)(13) ed entity?
		Yes	No
	Share of end-of- year assets	Share of end-of-year assets  Percentage ownership	Share of end-of-year assets  Percentage ownership  Yes

## Part V Transactions With Related Organizations. Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations	listed in Parts II-IV?				
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			. 1a		Х
<b>b</b> Gift, grant, or capital contribution to related organization(s)			. 1b		Х
c Gift, grant, or capital contribution from related organization(s)			. 1 c	Х	
d Loans or loan guarantees to or for related organization(s)			. 1 d		Х
e Loans or loan guarantees by related organization(s)			. 1 e		X
f Dividends from related organization(s)			. 1 f		Х
g Sale of assets to related organization(s)			. 1g		Х
h Purchase of assets from related organization(s)			. 1h		X
i Exchange of assets with related organization(s)			. 1i		X
j Lease of facilities, equipment, or other assets to related organization(s)			. 1j		Х
k Lease of facilities, equipment, or other assets from related organization(s)			. 1k		Х
I Performance of services or membership or fundraising solicitations for related organization(s)			. 11		Х
m Performance of services or membership or fundraising solicitations by related organization(s)			. 1 m		Х
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)					
o Sharing of paid employees with related organization(s)			. 10		X
<b>p</b> Reimbursement paid to related organization(s) for expenses			. 1p		Х
<b>q</b> Reimbursement paid by related organization(s) for expenses.			. 1q		Х
r Other transfer of cash or property to related organization(s)			. 1r		Х
s Other transfer of cash or property from related organization(s)					Х
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including cov			<u> </u>		
<b>(a)</b> Name of related organization	_ (b)	(c) Amount involved M	lethod of	d) .	
Name of related organization	Transaction type (a-s)	Amount involved liv	ethod of amount	aetern involv	ıınınç
	9,60 (0. 0)				
7) RISE EDUCATION FUND	С	920,870.F	M\7		
IN RISE EDUCATION TOND		720,070.1	LTI V		
20					
(2)					
(3)					
(4)					
(5)					
				-	
6)					
TEEA50031 00/21/21	•	Schedul	e <b>R</b> (Forr	n 990)	2021

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under	Are all	partners etion (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	tion	h) ropor- nate ations?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	managing le partner?		r (k) Percentage g ownership	
			from tax under sections 512-514)	Yes	No	•		Yes	No	(1 01111 1 0 0 0 )	Yes	No		
<u>(1)</u>	-													
	]													
(2)														
	1													
	-													
(3)														
	]													
<u>(4)</u>														
	-													
<u>(5)</u>	]													
(6)														
	]													
(7)														
	1													
<u>(8)</u>														
	1													

#### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

# 2021 California Exempt Organization Annual Information Return

FORM

199

Calendar Ye	ear 20	21 or fiscal	year beginning (mm	n/dd/yyyy)		, and ending (	mm/dd/yyyy)			
Corporation/Or	ganizat	tion name						С	alifornia corporation nu	mber
RISE, 1	INC.							4	1047496	
Additional infor	rmation	. See instruction	ons.						EIN 32-1876815	
Street address 820 KOI								Р	MB no.	
City	JAK	DKIAE					State	Z	ip code	
LOS ANO							CA		90026	
Foreign country	y name						Foreign province/state/county	F	oreign postal code	
B Amended C IRC Section D Final info	return on 494; ormation issolved e: (mm. countine Cash eturn fi ner 990 group fi	7(a)(1) trust .  n return?  d	Surrendered (Withdraw  ual 3	Yes Yes Yes  Merged/F   90-PF  3 • So Yes	X No X No X No Reorganized  Ch H (990) X No X No	not reported to the not reported to the second of the conganization engages instructions.  K Is the organization of the conganization engages. Is the organization of the conganization of the congani	tion have any changes to its ghe FTB? See instructions	n 23701	yes  yes  yes  Yes  Yes  Yes  Yes  Yes	X   No   No   N / A   X   No   X   No   X   No   No   No
<del></del>				1. (1. 11. (						
Part I	Com 1	-	unless not requir				B and C ●	1		
Receipts and Revenues	2 3 4 5 6 7	Gross due Gross con Total gross This line r Cost of go Cost or otl Total costs	s and assessment tributions, gifts, gr s receipts for filing nust be completed ods soldher basis, and sales. Add line 5 and I	s from members a ants, and similar a requirement test.  I. If the result is less expenses of as ine 6.	and affiliate amounts results. Add line ess than \$	tes.  1 through line 3.  50,000, see Gene  5  6	SEE SCH Bear Beral Information B •	2 3 4 7	1,270	,054.
	9						· · · · · · · · · · · · · · · · · · ·	<u>8</u> 9	1,270 1,308	
Expenses	10	Fycess of	receints over evo	ences and dishure	ements S	Subtract line 9 from	m line 8 •	10		,423. ,369.
	11	Total payn						11	30	,
	12							12		
	13	Payments	balance. If line 11	is more than line	12, subtr	act line 12 from li	ine 11 ●	13		
Filing	14	Use tax ba	alance. If line 12 is	more than line 1	1, subtrac	t line 11 from line	e 12 •	14		
Fee	15	Penalties	and interest. See	General Information	on J			15		
	16	Balance due	. Add line 12 and line 1	5. Then subtract line 1	I1 from the r	esult		16		0.
Sign Here		penalties of pett, and complete ture	erjury, I declare that I have. Declaration of prepare		including ac is based on a Title PRESII	DENT	and statements, and to the bes preparer has any knowledge. Date	- [•	■ Telephone (310) 980-1	
<b>.</b>	Prepa	arer's >	milony p po	NIENIEZ NIE		Date	Check if self-	٦ <u>[</u>	PTIN	
Paid Preparer's	signat		THONY P. BO		70		employed	<u> </u>	200104187 Firm's FEIN	
Use Only	(or yo	name urs, if		NENFANT & C		1005		-	35-4812813	
	Individuals, in Self-employed and address Self-employed ENCINO, CA 91436					95-4812813 ● Telephone				
			LICTIO, CA						(818) 907-1	975
	May	the FTB d	iscuss this return	with the preparer	shown abo	ove? See instruct	ions	•	X Yes	No

RISE, INC.

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts – complete Part II or furnish substitute information.

		5	areas or arricant or gross receipts							
		1	Gross sales or receipts from all	business activities. See	instru	ctions		1		
		2	Interest					2		
_		3	Dividends					3		
Rece	eipts	4	Gross rents					4		
Othe	r	5	Gross royalties					5		
Sour	ces	6	Gross amount received from sail							
		7	Other income. Attach schedule.							
		8	Total gross sales or receipts from other							
		9	Contributions, gifts, grants, and similar a	=						
		10	Disbursements to or for membe							
		11	Compensation of officers, direct							82,498.
		12	Other salaries and wages							02/150.
Expe	enses	13	Interest							
and Disb	urse-	14	Taxes							12,283.
men		15	Rents				_	· 🗀		12,203.
		16	Depreciation and depletion (See							
		17	Other expenses and disburseme							1,213,642.
		18	Total expenses and disbursements. Add						+	1,308,423.
Cab	edule		Balance Sheet	Beginning of					vabl	
		<u> </u>	Balance Sneet	(a)	laxab	(b)	(c)	u oi ta	Xabi	e year (d)
Asse						58,071.	(c)		•	18,542.
1 2			receivable			30,071.			•	10,342.
3			eivable						•	1,695.
4									•	1,050.
5			tate government obligations						•	
6			n other bonds						•	
7	Investm	ents i	n stock						•	
8	Mortgad	je loar	18						•	
9	• •	•	nents. Attach schedule						•	
10 a	Depreci	able a	ssets							
	•		ated depreciation							
									•	
12			Attach schedule						•	
13						58,071.				20,237.
			et worth							
			able						•	
			, gifts, or grants payable						•	
			tes payable						•	
17			yable						•	
18			es. Attach schedule							535.
19			or principal fund			58,071.			•	19,702.
20			oital surplus. Attach reconciliation			00,0120			•	15,7021
21			ings or income fund						•	
22			es and net worth			58,071.				20,237.
Sch	edule	M-1	Reconciliation of income pe Do not complete this schedul				(d), is less than	\$50,00	00.	
1	Net inco	me ne	· · · · · · · · · · · · · · · · · · ·	-38,369			books this year not inc			
			ne tax	• 30,003	1 1		h schedule		•	
			ital losses over capital gains		8	Deductions in this i		•		
			corded on books this year.			against book incom	e this year.			
				•					•	
5	Expense	es reco	orded on books this year not deducted		9		d line 8			
			Attach Schodule		10	Net income per				
6	Total. A	dd line	e 1 through line 5	-38,369	•	Subtract line 9	from line 6			-38,369.

Side 2 Form 199 2021 059 3652214 CACA1112L 01/04/22

## Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

Employer identification number

or Form 990-PF. 2021

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990 or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information.

RISE, INC. 82-1876815 Organization type (check one): Filers of: Section: X 501(c)( 4 ) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year..... Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2021)

must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

Schedule B (Form 990) (2021) Name of organization 1 Employer identification number RISE, INC. 82-1876815

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.								
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
1	TIDES ADVOCACY  1014 TORNEY AVE	\$70,000.	Person X  Payroll  Noncash						
	SAN FRANCISCO, CA 94129		(Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
			Person Payroll Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
			Person Payroll Noncash  (Complete Part II for noncash contributions.)						

1

Name of organization Employer identification number

RISE, INC. 82-1876815

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional sp	pace is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ 	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		]  \$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		ė	
		Y	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		İs	
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		·	

Name of organization Employer identification number RISE, INC 82-1876815 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)...... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

## **CALIFORNIA STATEMENTS**

PAGE 1

RISE, INC.

82-1876815

#### STATEMENT 1 FORM 199, PART II, LINE 11 COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

#### **CURRENT OFFICERS:**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	TOTAL COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MAXWELL LUBIN 820 KODAK DRIVE LOS ANGELES, CA 90026	PRESIDENT 20.00	\$ 82,498.	\$ 0.	\$ 0.
MORLEY WINOGRAD 820 KODAK DRIVE LOS ANGELES, CA 90026	VICE PRESIDENT 2.00	0.	0.	0.
RYAN MORGAN 820 KODAK DRIVE LOS ANGELES, CA 90026	SECRETARY/TREAS 2.00	0.	0.	0.
NADYA CHINOY DABBY 820 KODAK DRIVE LOS ANGELES, CA 90026	DIRECTOR 2.00	0.	0.	0.
	TOTAL	\$ 82,498.	\$ 0.	\$ 0.

#### STATEMENT 2 FORM 199, PART II, LINE 17 OTHER EXPENSES

ACCOUNTING FEES	\$	24,952.
ADVERTISING AND PROMOTION	•	20,794.
BANK CHARGES		1,927.
DUES AND SUBSCRIPTIONS		20,904.
EVENT EXPENSES		95,718.
FUNDRAISING EXPENSE		<sup>′</sup> 750.
GRANT EXPENSE		1,500.
INSURANCE		13,950.
LEGAL FEES.		95,151.
MANAGEMENT TRAINING EXPENSE		5,125.
OFFICE EXPENSES		4,492.
OTHER FEES.		630,423.
PAYROLL PROCESSING FEES		519.
POSTAGE AND SHIPPING		328.
SOFTWARE FEES		4,470.
STUDENT EXPENSES		287,038.
TRAVEL		5,601.
TOTAL	\$ 1	,213,642.

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	RISE, INC.	82-1876815
STATEMENT 3 FORM 199, SCHEDULE L, LINE OTHER LIABILITIES	18	
PAYROLL TAXES PAYABLE	TOTAL \$	535. 535.